



NUSANTARA PROJEKT VÝSTAVBY NOVÉHO HLAVNÍHO MĚSTA INDONÉSIE

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CzechTrade Indonésie



Obsah

1. **Současná Indonésie**
2. **Projekt NUSANTARA**
3. **Otázky a odpovědi**

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Současná Indonésie



Současná Indonésie

- CzechTrade v Indonésii
- Ekonomika Indonésie- “včera a dnes“
a v blízké budoucnosti
- Příležitosti pro české firmy



Současná Indonésie

Zahraniční kancelář od roku 2014

ZK součástí zastupitelského úřadu v **Jakartě**

Součást regionu Indie a JV Asie

(Vietnam, Thajsko, Filipíny, Singapur,
Indonésie)





Právní rámec spolupráce

- Dohoda mezi vládou České republiky a Indonésií o podpoře a ochraně investic **1998**
- Dohoda o hospodářské pomoci **2007**
- Dohoda o spolupráci v oblasti obrany **2006**
- FTA v jednání od roku **2016**, 17 kol jednání
- Podpis 2024 ? (volby EU, prezident)
- Indonésie: WTO, ASEAN, RCEP

Indonésie - brána do JV Asie



The biggest market & gateway to Southeast Asia single market*

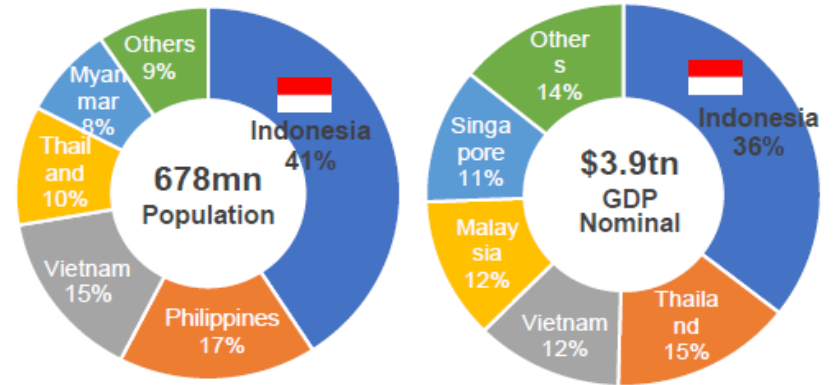
Collectively, ASEAN* offers 678 million of growing market and US\$3.9 trillion of economy



Image: ASEAN

ASEAN* Population and GDP Nominal in 2022

At the heart of ASEAN, Indonesia represents 41% population and 36% economy of the region.



35
trade
agreements
concluded/
implemented

Beyond Southeast Asia, Indonesia is a production base for international market

Indonesia's FTAs include **RCEP** (with China, Japan, S. Korea, Australia, NZ) and **EFTA** (with Iceland, Liechtenstein, Norway, Switzerland). **Indonesia-EU CEPA** is targeted to be signed in 2024.

*) ASEAN: Association of Southeast Asian Nation. The ASEAN Economic Community (AEC) envisions ASEAN as a single market and production base. Tariff rates for over 96% of traded products among the ASEAN countries are zero. Source: IMF and ASEAN, 2023.



Indonésie ostrovní země

- Ostrovní země s 17 000 ostrovy
- 5 235 km mezi nejbližšími městy
- Přes 200 etnik a 350 jazykových dialektů
- Převážně muslimská země, cca 87% populace
- Na druhou stranu se země snaží o soudržnost „Unity in Diversity“

SWOT analýza Indonésie

Silné stránky

- Velikost Trhu / Populace
- Rostoucí střední třída
- Věková struktura populace

Slabé stránky

- Korupce
- Vzdálenost od CZ
- Byrokracie
- Infrastruktura mimo města
- Menší znalost AJ

Příležitosti

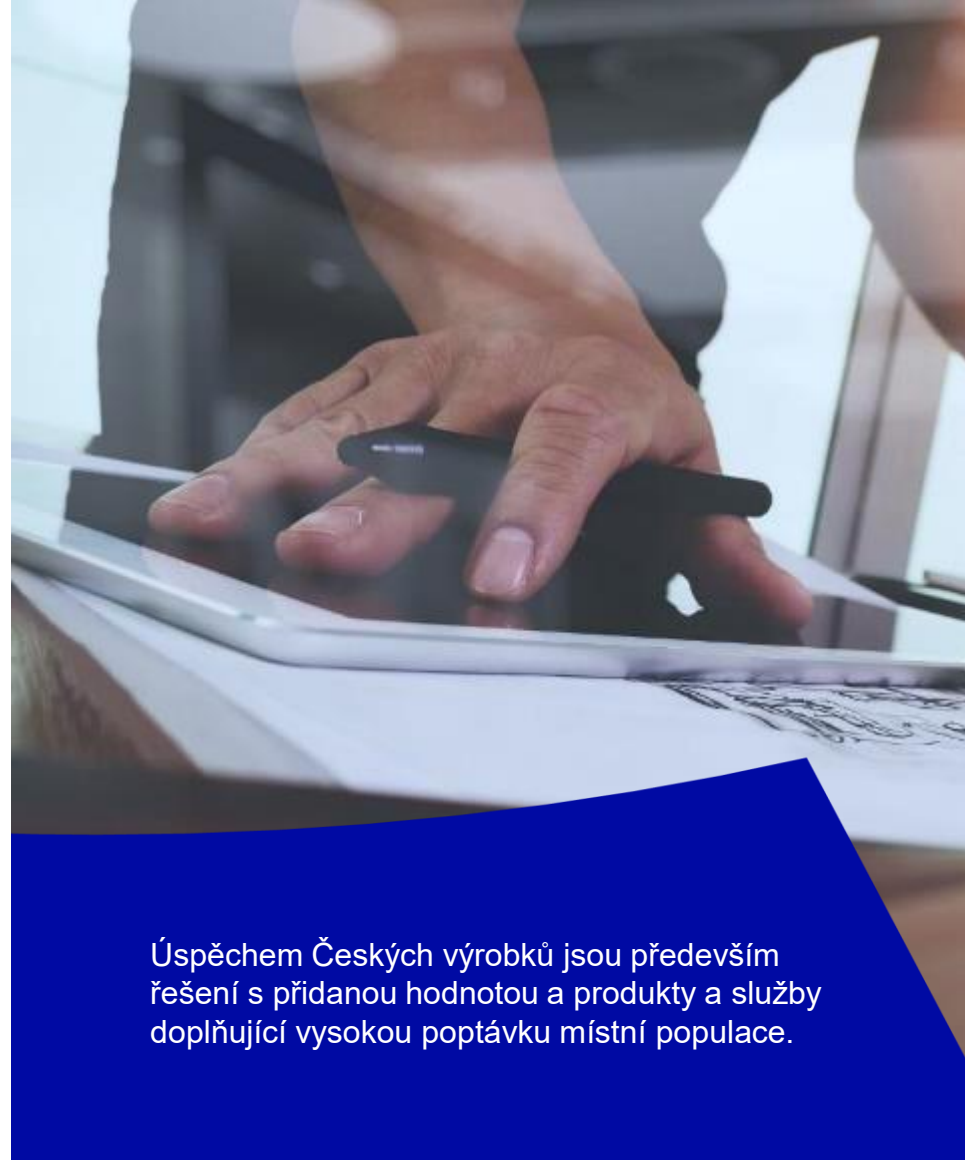
- Členství v ASEAN, RCEP
- Možnost zahraničního kapitálu
- Podpora v rozvoji regionů

Hrozby

- Přírodní Katastrofy
- Asijská konkurence
- Časový Posun
- Vymahatelnost práva

Aktuální příležitosti

- Energetika a vodohospodářství
- Zdravotnictví
- Obranný průmysl
- Potravinářství / zemědělství
- Infrastruktura / letecký Průmysl
- ICT a kybernetická bezpečnost
- Automatizace

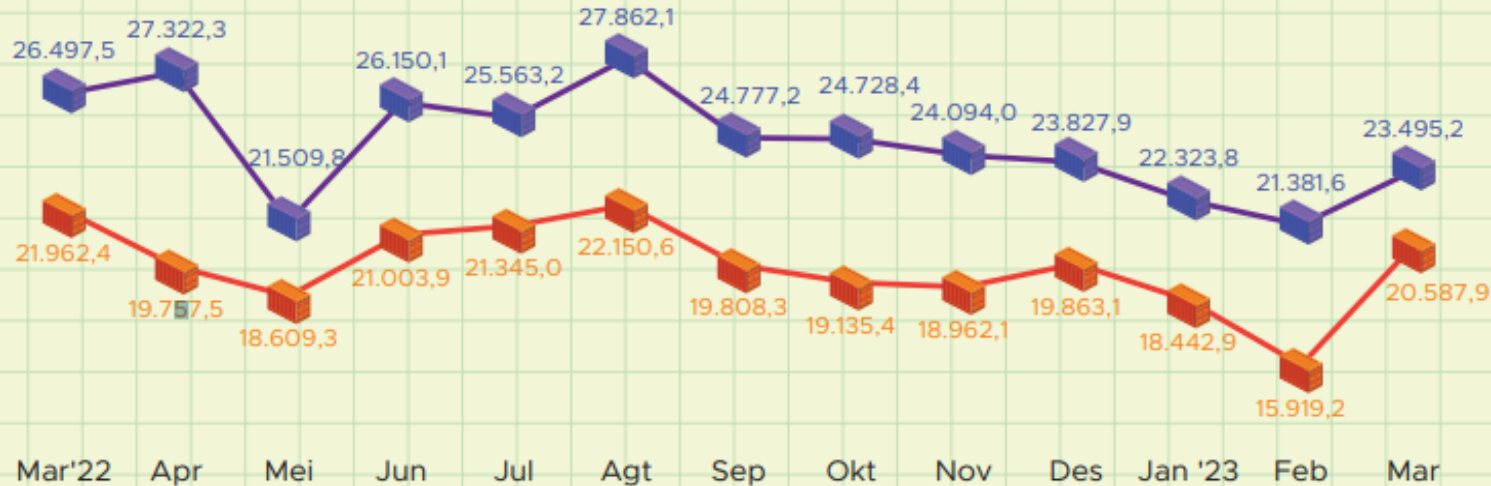


Úspěchem Českých výrobků jsou především řešení s přidanou hodnotou a produkty a služby doplňující vysokou poptávku místní populace.

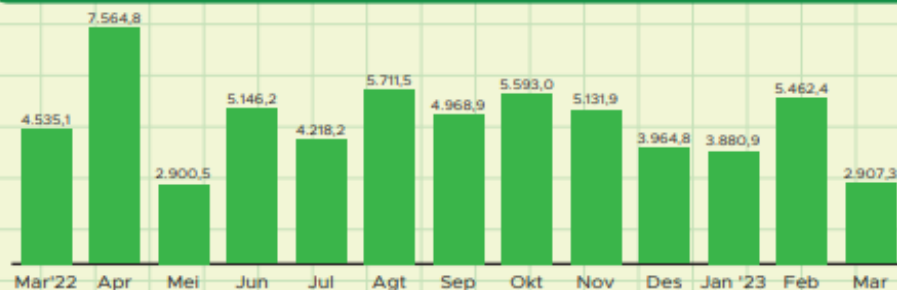
Obchodní bilance

- Pozitivní obchodní bilance
- Zdroje: těžba přírodních surovin (nikl, uhlí, měď)

EKSPOR-IMPOR, MARET 2022–MARET 2023

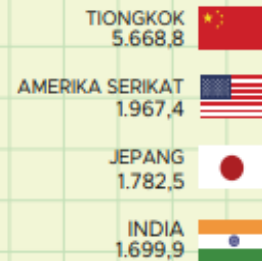


NERACA PERDAGANGAN INDONESIA, MARET 2022–MARET 2023



(Juta US\$)
Keterangan: *) Angka sementara

EKSPOR NON MIGAS
MARET 2023



IMPOR NON MIGAS
MARET 2023



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Projekt NUSANTARA



Nová hlavní města

- **historie: Brazílie**
- **současnost:**
 - Káhira (Egypt)
 - Čína
- **řešení problémů populačních a infrastrukturních problémů**
- **projekty jsou prioritou vlád (prezidentů)**
- ***Jaké je hlavní město Indonésie?***

Nusantara - umístění v Indonésii

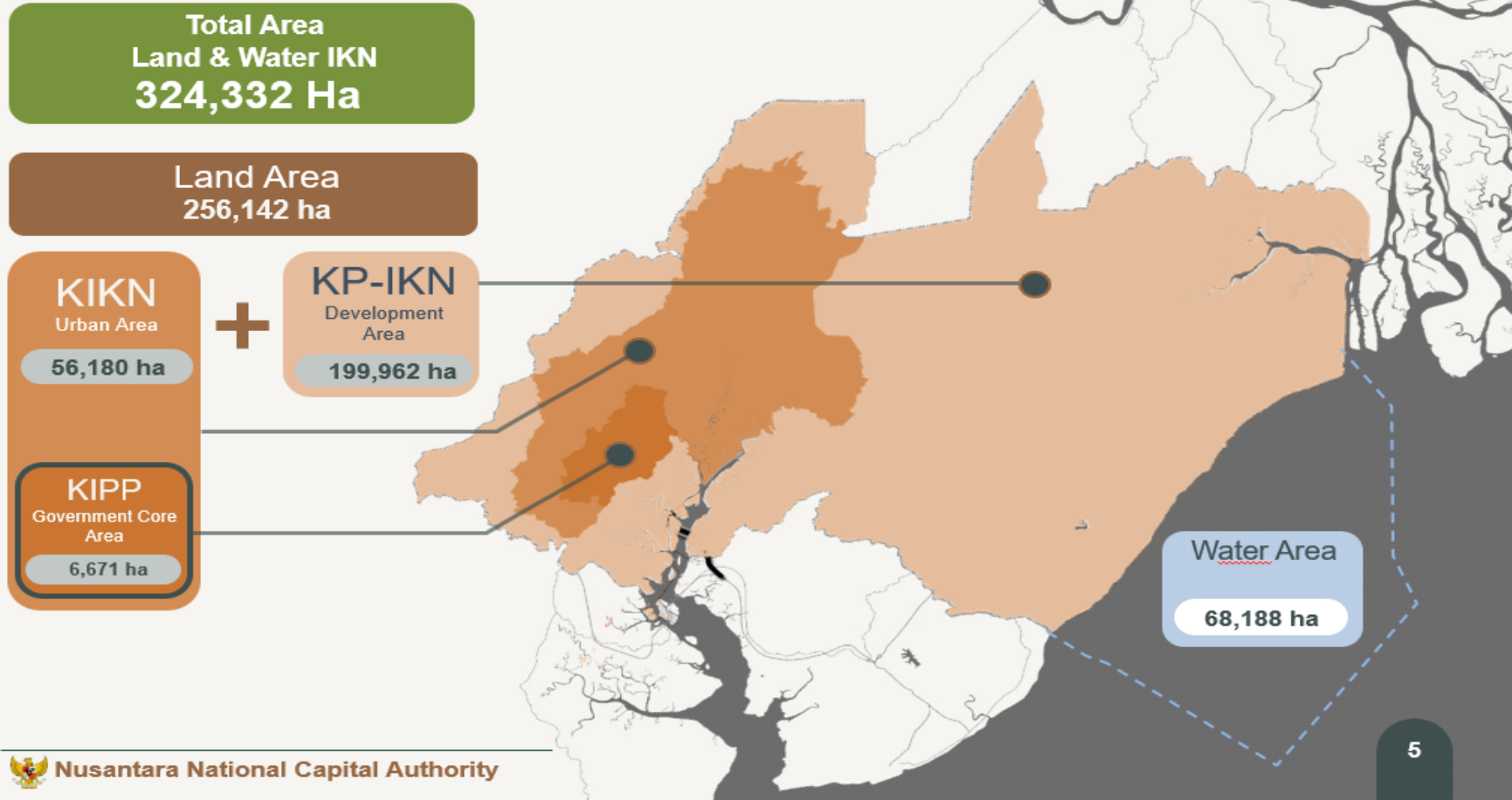


Nusantara - umístění v Indonésii



Geografické rozložení města

Nusantara's Scope of Development



Přínos stavby města z globálního pohledu

Pozitiva

Nusantara as Indonesia's Active Contribution to Global Campaigns

The infographic features a central circular graphic with the word "Nusantara" in the middle. The circle is divided into three segments: the top-left segment shows monkeys on a tree branch, the bottom-left segment shows a group of smiling children in school uniforms, and the right segment shows a lush tropical forest. Three text boxes are connected to these segments by lines.

Biodiversity
Rejuvenating Kalimantan's tropical forest and its thriving ecology

Sustainable Development Goals
Aligning with a global blueprint for prosperity of the people and the planet

Climate Change
Becoming Indonesia's first carbon-neutral city by 2045, ahead of the national target

Nusantara

Chart Area

Nusantara National Capital Authority

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Negativa

- odlesnění
- zásah do biotopu druhů
- těžba nerostného bohatství

Ekologické aspekty

Nusantara as Sustainable Forest City

65%

Tropical forest created through “reforestation”

- **Green frameworks:** Carbon-neutral city roadmap (launched at COP27), smart-city framework, and sustainable energy management framework, etc.
- **Green infrastructure:** Plant nurseries, immersive tunnel, animals’ corridors and bridges, etc.
- **Collaboration** with communities and civil society on forest protection by combining local wisdom (“cultural forest”) and international best practices.

25%

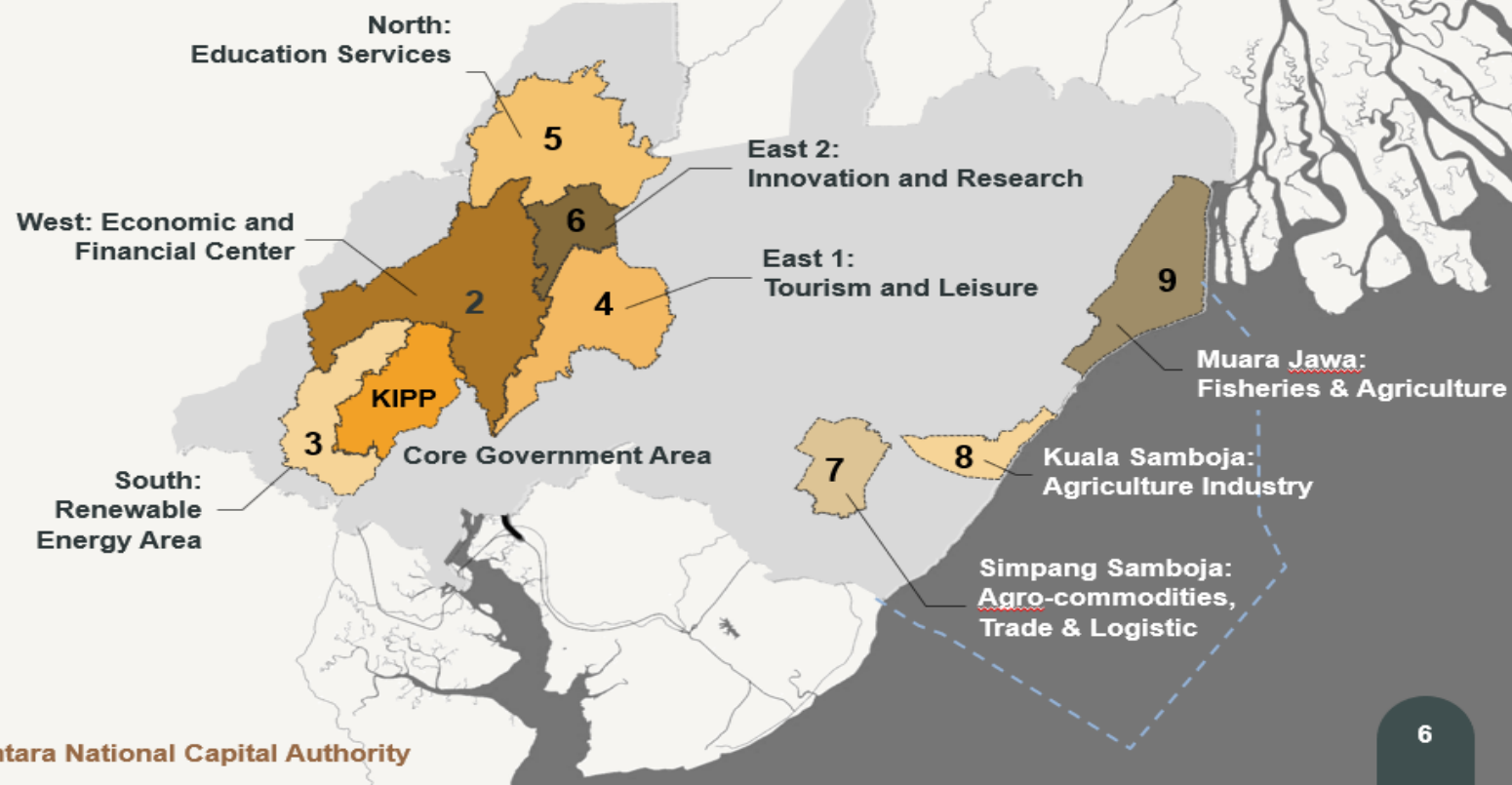
Highly-controlled urban area to minimize carbon footprint and emission

- **Design:** “10-minute city”; “sponge city”; city ecosystem that supports pedestrians, cyclists, and public transport users; etc.
- **Smart city instruments:** IoT-enabled infrastructure, smart meters, smart water and waste management, advanced mobility, healthy building, etc.
- **Policies:** 100% renewable energy mix by 2045, green certification for buildings, electric vehicles, carbon trading, open data, etc.

Carbon-neutral, sustainable forest city by 2045

Struktura metropole

Nusantara's Nine Economic Generators



Konektivita na ostrově a s Indonésií

Nusantara's Connectivity Plan

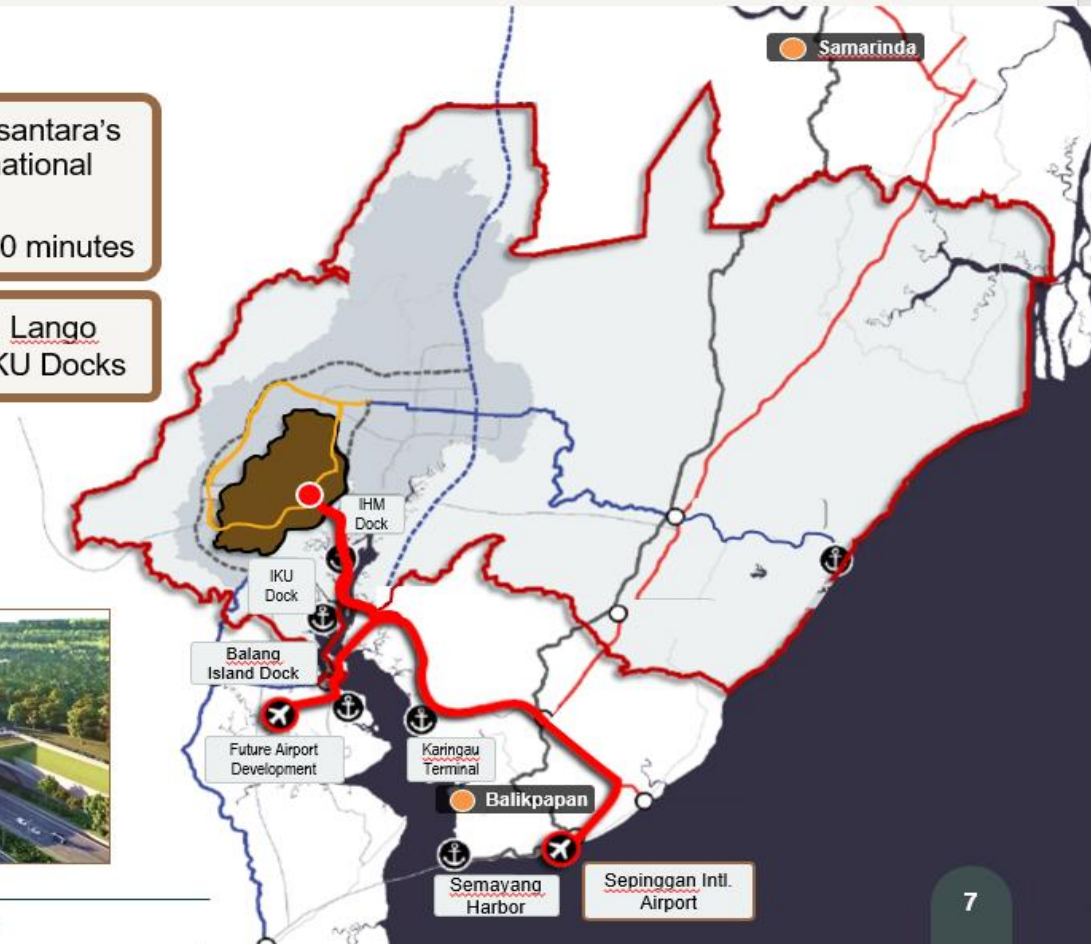
Airport Toll Road: Connecting Nusantara's Core Area and Sepinggan International Airport in Balikpapan
Length: 47.63 km | Traveling time: 30 minutes

Sea Ports: Buluminung Terminal, Lango Dock, Balang Island Dock, IHM & IKU Docks

Future development plan:
Immersed road tunnel to minimize interference with biodiversity



 Nusantara National Capital Authority



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Historie Nusantery



HISTORY OF NUSANTARA

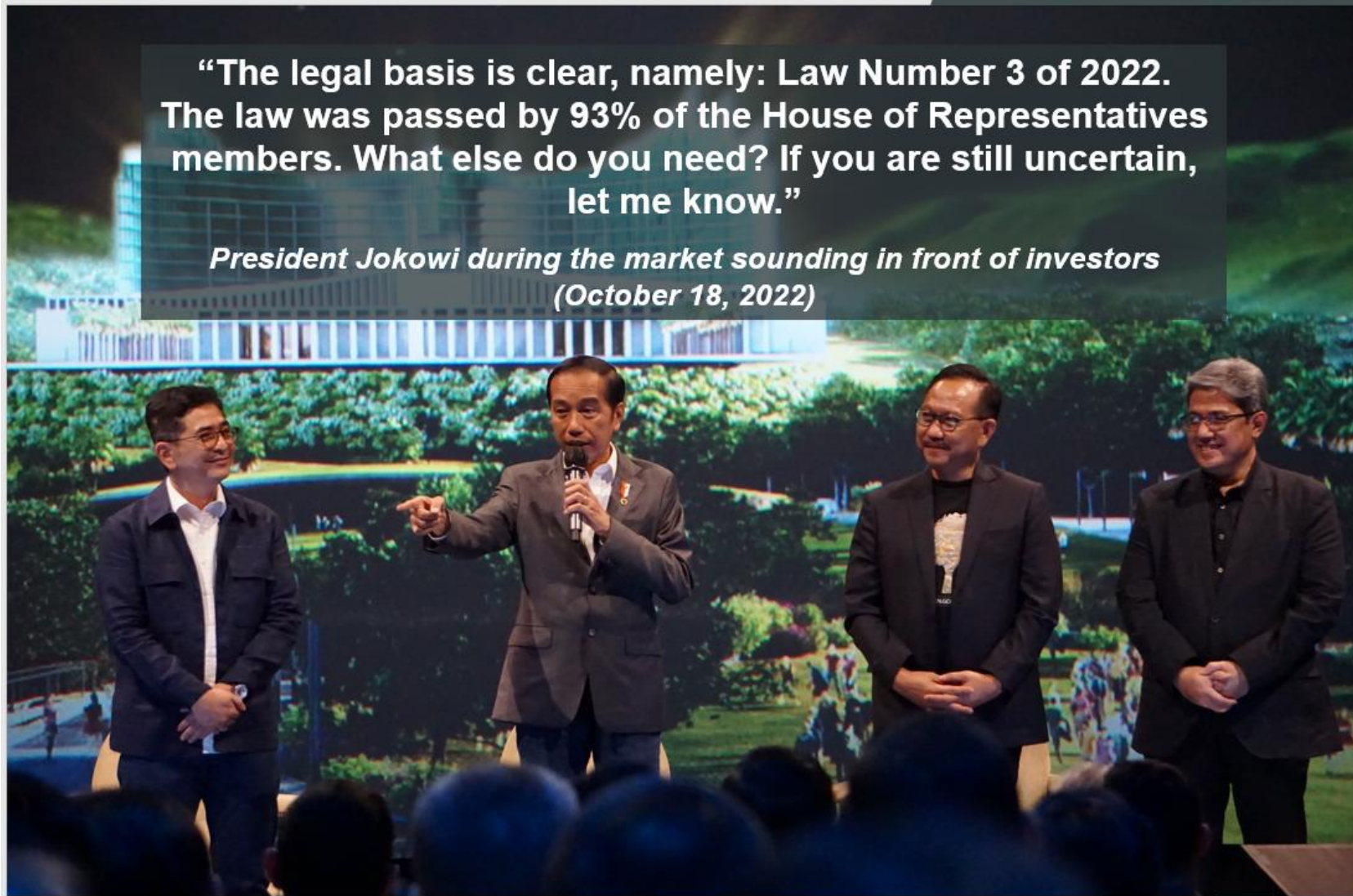
Longstanding vision of capital move, realised under Jokowi's administration



...pochybnosti na počátku

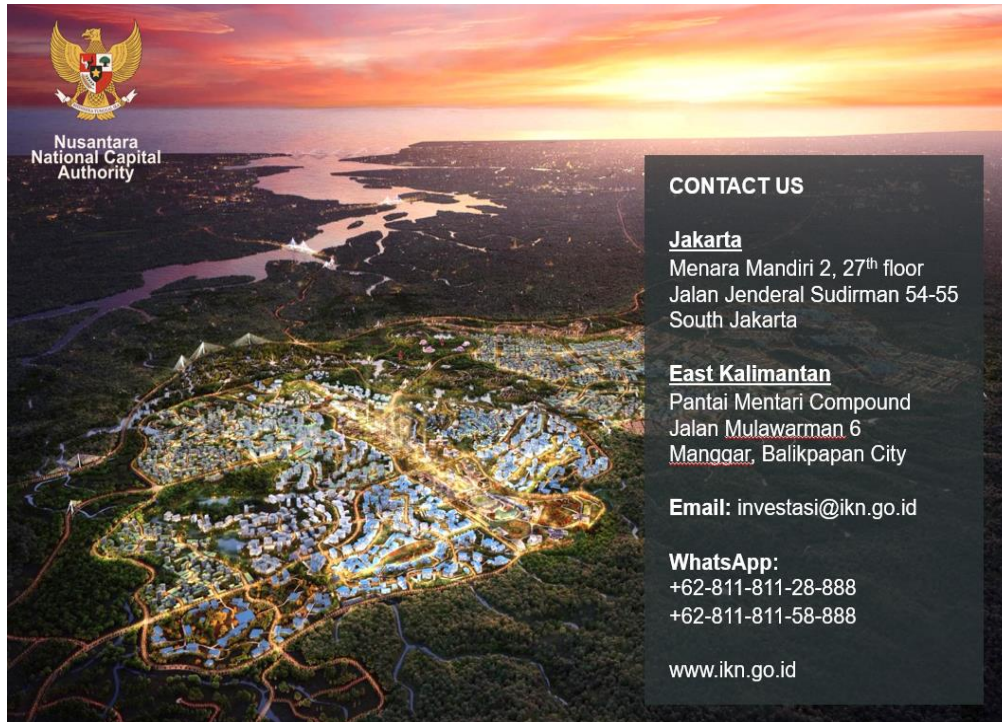
“The legal basis is clear, namely: Law Number 3 of 2022. The law was passed by 93% of the House of Representatives members. What else do you need? If you are still uncertain, let me know.”


*President Jokowi during the market sounding in front of investors
(October 18, 2022)*



IKN ministerstvo pověřené výstavbou

Jakarta




Nusantara
National Capital
Authority

CONTACT US

Jakarta
Menara Mandiri 2, 27th floor
Jalan Jenderal Sudirman 54-55
South Jakarta

East Kalimantan
Pantai Mentari Compound
Jalan Mulawarman 6
Manggar, Balikpapan City

Email: investasi@ikn.go.id

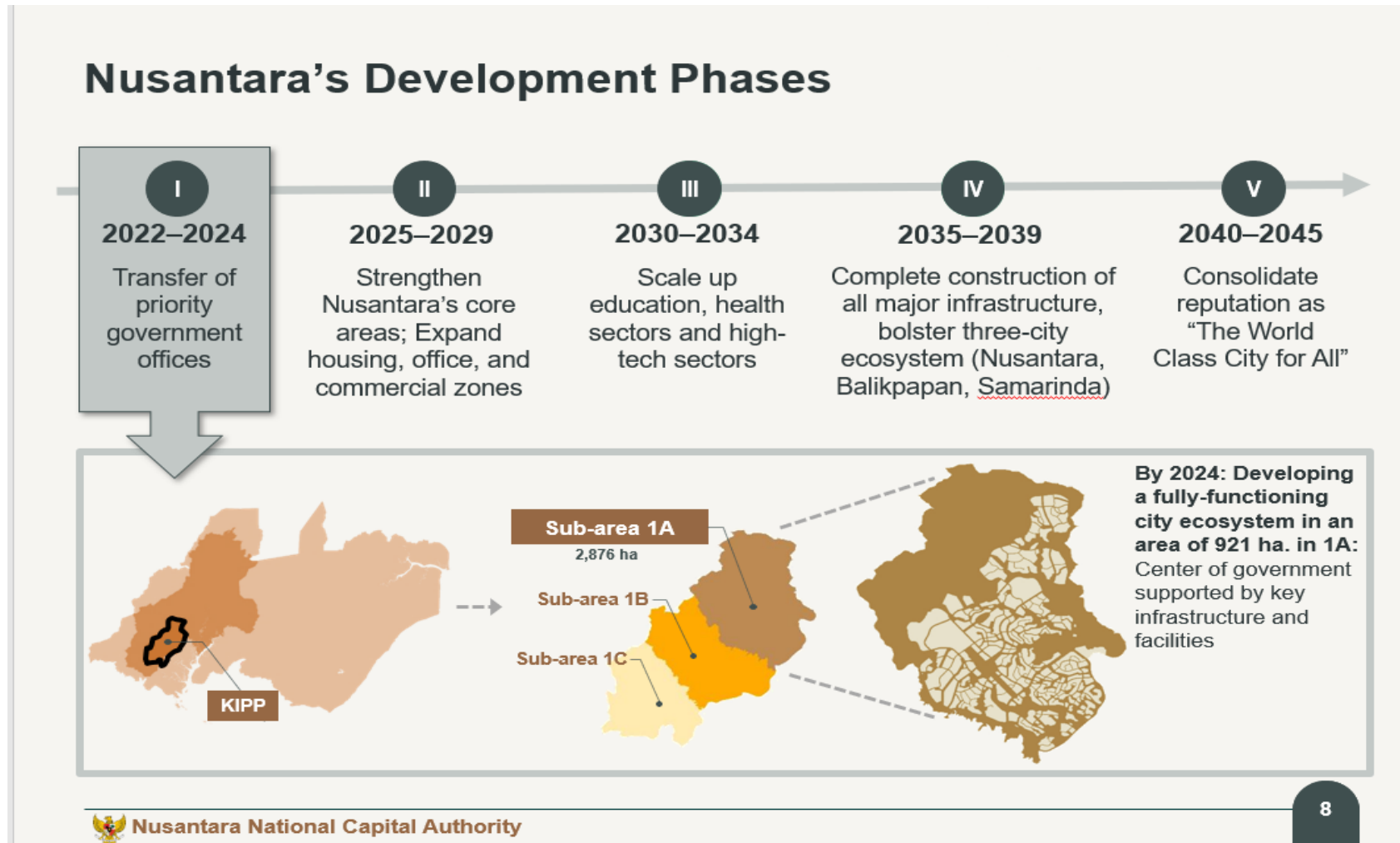
WhatsApp:
+62-811-811-28-888
+62-811-811-58-888

www.ikn.go.id

Nusantara, Ground Zero



Fáze výstavby Nusantary 2022-2045



Fáze výstavby v roce 2024

Nusantara Development Principles

A fully-functioning city ecosystem in 1A

Center of government supported by key infrastructure and facilities to support the livelihood of its residents



Investoři a projekty

Investors' Interest: A Snapshot

Per 10 April 2023

16

Companies' countries of origin

Around 50% are foreign companies
(Top 5: Singapore, Malaysia,
USA, France, China)

182

Letter of Intents received,
consisting of the following
sectors:



Bytová výstavba

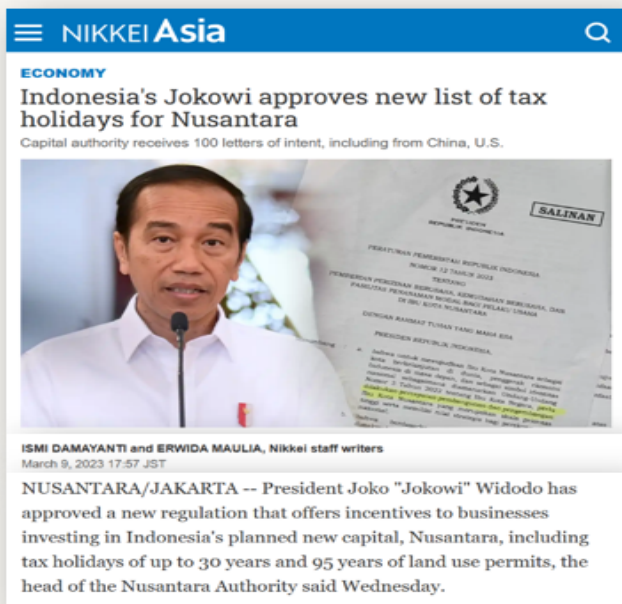
Five Investors to Build Civil Servants' Housing



- Five companies have received *Letter to Proceed* from the Indonesia's Minister of Public Works and Public Housing:
 - CCFG-Risjadson Brunsfield Corp. Consortium:
IDR 30.8 trillion (± US\$ 2.1b)
 - Korea Land and Housing Corp.:
IDR 8.65 trillion (± US\$ 659m)
 - Summarecon Agung:
IDR 1.67 trillion (± US\$ 109m)
 - Triniti Consortium:
IDR 1.8 trillion (± US\$ 122m)
 - Nindya Karva:
IDR 1.42 trillion (± US\$ 96m)
- The project is expected to be completed by 2024 and will be ready for occupancy in August-December 2024.

Vládní pobídky pro investory

Investing in Nusantara (1)



Government Regulation No. 12/2023 on Business Licenses, Ease of Doing Business and Incentives in Nusantara

Highlights:

Up to 100% tax exemption to financial service companies

Tax holidays for up to 30 years for companies operating in priority industries

10-year full tax exemption for global companies moving its regional hubs to Nusantara

Up to 100% tax exemption for investment in priority sectors

Income tax deductible for investors conducting selected R&D activities

0% corporate income tax rate for MSMEs in selected business activities

Up to 95 years of land use permits for selected sectors and up to 80 years of building permit

Income tax exemption for Nusantara-based company employees

Value-added tax and import duties exemptions for priority items

Institucionální zajištění

Investing in Nusantara (2)

Supporting Facilities for Implementing the Funding Scheme



- The Master Agreement aims to boost investor confidence by affirming support from the government through the Ministry of Finance
- Signed on 16 March 2023 by Minister of Finance and NNCA Chairman

Establishment of Authority-Owned Enterprise



- A business entity with a similar structure to a state-owned enterprise but reporting directly to the Authority.
- The entity will represent the Authority in commercial venture, designed to expedite business-to-business dealing with the private sector

Podporované projekty

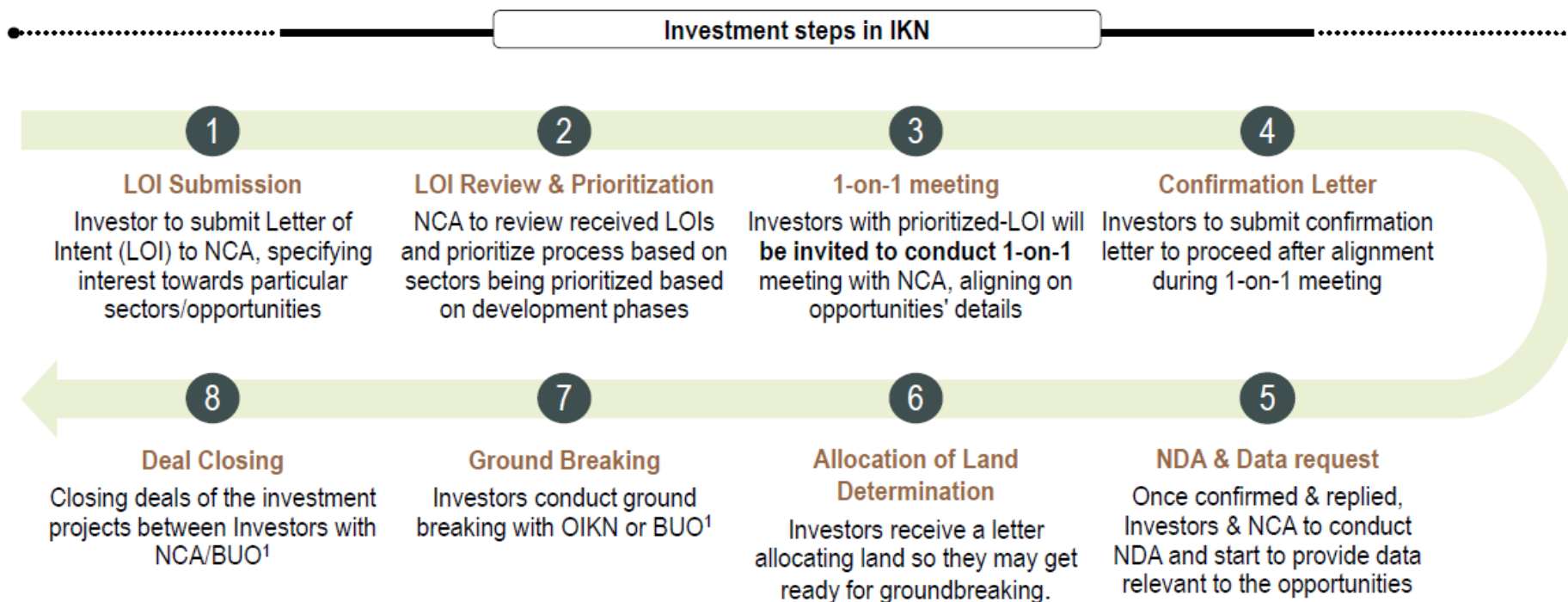


Investiční postup



Ibu Kota Negara
NUSANTARA

Investing in Nusantara follows 8 steps process – that can be further specified depending on investment schemes being pursued



¹ Badan Usaha Otorita

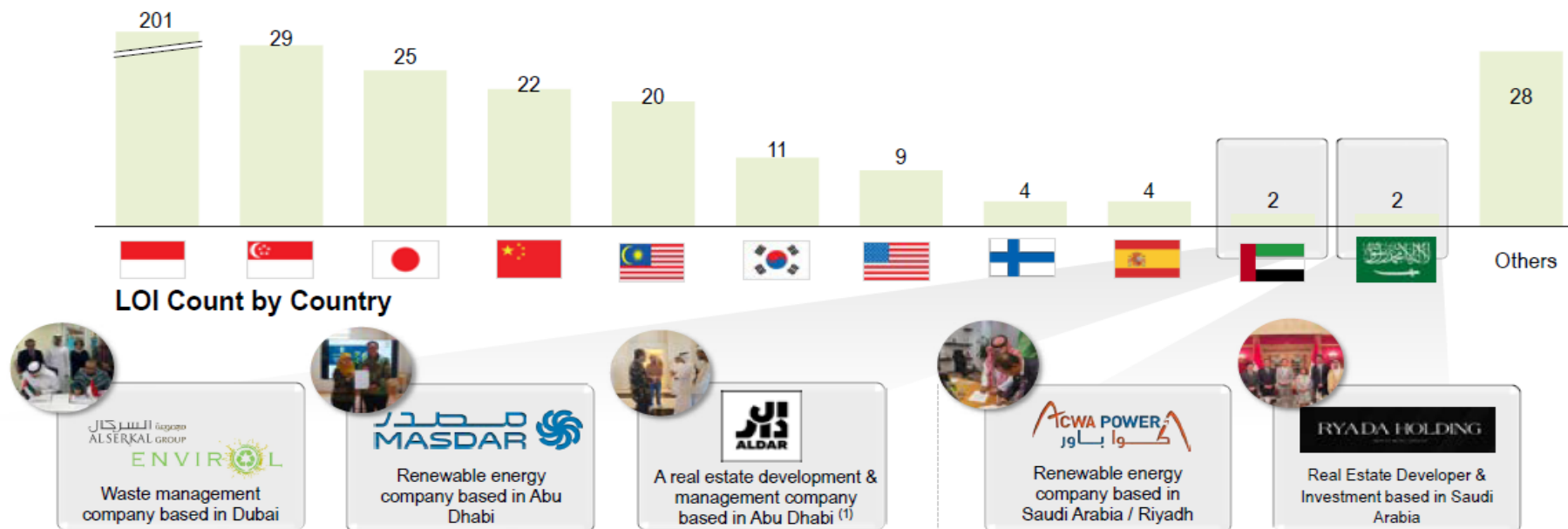
Letter of Intent (LOI)



Ibu Kota Negara
NUSANTARA

**Nusantara Capital Authority has received 357 Letters of Intent (LOI),
~43% comes from foreign investors**

The foreign countries represented vary widely, encompassing numerous Asian, European, and Middle Eastern nations, as well as the United States. This diversity underscores the strong global interest in the development of **Nusantara as a world-class city for all.**



Založení firmy v Indonésii



5-step of doing business in Indonesia

Ministry of Investment/BKPM provides free consultation through various channels



- Consult investment **opportunities and policies** with MoI/ BKPM or Indonesia Investment Promotion Centers (IIPCs)
- Check the Indonesian “**positive investment list**” to identify regulation on foreign ownership, fiscal incentives & partnership.

Establish **limited liability** (*Perseroan Terbatas/ PT*) at public notary with minimum 2 shareholders and a minimum paid up capital of IDR10 billion (~US\$667,000).

Through OSS* (oss.go.id):

- Get **Business Registration Number (NIB)**, **Tax ID Number (NPWP)**, & **Healthcare & Social Security (BPJS)**.
- Fulfill **basic requirements** on spatial utilization, environment, & building depending on biz sectors.
- Obtain **standard certificate** or **business license** depending on activity risk.

Apply for **tax incentives** and/or **import duty facilities** for eligible business sectors through OSS system.

Start project **construction and operation**. Ministry of Investment/BKPM offers **end-to-end services** to assist investors throughout the process.

Consultation Channels



*) OSS: Online Single Submission system for investment.
Note: USD 1 = IDR 15,000.

Nový prezident, nová podpora investic



**What to Know
for International
Partners on IKN
in 2024?**

Quartal 1

Ground Breaking 5



Groundbreaking 5 in First
Quarter 2024

August

**Independence Day in
Nusantara**



17th August Independence Day
Ceremony in Nusantara; Foreign
Investment Shows World Class
City for All

October

**President Jokowi's Era
Transition**



Jokowi is still President until
October 2024 with Smooth
Transition to the Next Elected
President

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Probíhající projekty



Investments already happen in Nusantara through Groundbreaking 1-4

GB 1
4
Investor/consortium and organization
Rp. 22,9T

Konsorium Nusantara – Mixed use

Hotel Hospital International Training Center

GB 3
10
Investor dan Institution
Rp. 4,78T

Mixed use Mixed use Mixed use

Total Investment
GB 1-4:

Rp. 47,5t

Private
Investment:
GB 1-4

Rp. 35,9t

GB 2
9
Investor and Institution
Rp. 15,57T

Rumah sakit Mixed use Sekolah internasional
Hospital Revitalization of public school VVIP Airport
Headquarter Central Bank Solar Power Plant 50 MW

GB 4
11
Investor, NGO, and Institution
Rp. 4,26T

Warehouse Warehouse Hotel
Studio Siaran Green Pesantren Logistics Hub
Otorita IKN Office + Townhall LPS Headquarter Masjid Negara, Beranda Nusantara, Memorial Park

Mise NUSANTARA

5 denní program



Návštěva:

ZÚ Jakarta

ZK Jakarta

IKN

BKPM

KADIN

Business fórum

B2B jednání s
investory Nusantara



Prohlídka Nusanatary
a jednání insitu s
firmami

3

Otázky a odpovědi





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